

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York



Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Three Arrows Fund, Ltd (In Liquidation)

2. Debtor's unique identifier **For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_

☒ Other 1710548. Describe identifier BVI Company Register No.

**For individual debtors:**

☐ Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_

☐ Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s) Paul Pretlove, David Standish, James Drury

4. Foreign proceeding in which appointment of the foreign representative(s) occurred British Virgin Islands

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding

☐ Foreign nonmain proceeding

☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
Written resolutions of the debtor's sole member

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Debtor Three Arrows Fund, Ltd (In Liquidation) Case number (if known) \_\_\_\_\_  
Name

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

British Virgin Islands

**Debtor's registered office:**

1st Floor, Columbus Centre

Number Street

P.O. Box 2283

P.O. Box

Road Town Tortola

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

**Individual debtor's habitual residence:**

**Address of foreign representative(s):**

Fish Lock Road, 4th Floor

Number Street

LM Business Centre

P.O. Box

Road Town Tortola

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

**10. Debtor's website (URL)**

**11. Type of debtor**

Check one:

☒ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

☐ Individual

Debtor Three Arrows Fund, Ltd (In Liquidation) Case number (if known) \_\_\_\_\_  
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x

  
Signature of foreign representative

Paul Pretlove

Printed name

Executed on 02/08/2024  
MM / DD / YYYY

x

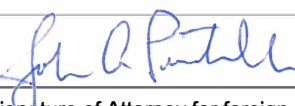
\_\_\_\_\_  
Signature of foreign representative

\_\_\_\_\_  
Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

x

  
Signature of Attorney for foreign representative

Date 02/08/2024  
MM / DD / YYYY

John A. Pintarelli

Printed name

Pillsbury Winthrop Shaw Pittman LLP

Firm name

31 West 52nd Street

Number Street

New York

City

NY

State

10019

ZIP Code

(212) 858-1000

Contact phone

john.pintarelli@pillsburylaw.com

Email address

4481123

Bar number

NY

State